



Trans Nation DT Sacco Ltd

Committed to Serve

MEMBERSHIP APPLICATION FORM

SECTION A: PERSONAL DATA

Member No. _____

Full Name (as per ID): _____

National ID / Passport No: _____ (Attach Copy) National ID Serial No: _____

KRA PIN: _____ (Attach Copy) Date of Birth: _____ Gender: Male ☐ Female ☐

PWD: Yes ☐ No ☐ (If yes, attach valid exemption certificate)

Nationality: _____ Country of Residence: _____

Physical Address: Estate/Village: _____ House No: _____

County/State of residence _____ Sub-county _____

Postal Address: P.O. Box _____ Code: _____ Town/State _____

Mobile Number: _____ Email Address: _____

SECTION B: EMPLOYMENT & INCOME PROFILE

Occupation: _____ Employer: _____

Work Station / Ministry: _____ Department: _____

Payroll / Personal No: _____

UPN No: _____

Business Name: _____ Location: _____

Nature of Business: _____

Terms: PnP ☐ Contract Estimated Monthly Income (KES): Below 50,000 ☐ 50,001 – 150,000 ☐
150,001 – 500,000 ☐ Over 500,000 ☐

SECTION C: REMITTANCE & SHARE CAPITAL

In line with Trans Nation DT Sacco By-laws, I wish to contribute as follows:

(a) Monthly Deposits (KES) : _____

(b) Share Capital Subscription Ksh 10,000 (Non-refundable / Transferable)

(c) Entrance/Registration Fee: (once) Ksh 500

(d) Risk Fund (Monthly) Ksh 200

(e) Mode of Payment: Check-off ☐ M-Pesa ☐ Standing Order ☐ FOSA Account ☐

SECTION D: NOMINEE

I _____ of ID _____, in the event of my death while a member of the Sacco, hereby instruct the Sacco to pay all sums due to me to the person(s) listed below

No	Name of Nominee	ID No / Birth Cert	Relationship	% Allocation	Mobile No.
1					
2					
3					
4					
5					
6					

I further appoint the following person(s) as the guardian(s) of my nominee(s) (Optional)

Guardian Name _____ ID No: _____

Mobile No: _____

Guardian Name _____ ID No: _____

Mobile No: _____

Relationship (Between member & guardian) _____

Signature: _____

SECTION E: DIGITAL BANKING

Activate Mobile Banking ? ☐ Yes ☐ No

Apply for an ATM Card? ☐ Yes ☐ No

Receive SMS Alerts? ☐ Yes ☐ No

SECTION F: OTHER PREFERRED PROGRAMME TO JOIN

Bosa Savings

PROGRAMME TYPE	MONTHLY CONTRIBUTION
Retirement Savings Fund (RSF)	Amount: _____
Bima Savings	Amount: _____

Fosa Savings

- ☐ General Saving ☐ TN Elimisha ☐ Murabaha Account
☐ Tusomeni Account ☐ Teens Account

SECTION G: GENERAL TERMS AND CONDITIONS

The form should be fully completed.

Must attach a copy of the current pay slip (Where applicable)

Must attach a copy of the identity card.

Minimum share contribution per month is Kshs. 2,000= for employed members, Kshs 1,500 for Business members, Ksh 500 for retired members and Kshs. 1,000 for ECDE members.

Murabaha member doesn't earn interest or dividends on Fosa savings, Bosa deposits or Share capital in accordance with the Islamic faith.

RETIREMENT SAVINGS FUND (RSF)

The fund is irrevocable over its term.

The fund will earn interest at a rate declared at the ADM on Pro-rata basis which will be capitalized back to the fund.

The fund can be used to secure a Self-guaranteed loan credit facility with the Sacco up to 70% of amount in the fund after contributing for two consecutive years.

The fund plus all interest will be refunded to the contributor only on retirement, maturity in case of business/retired member, loss of job, resignation or to the next of kin upon demise of the member.

The fund qualifies for a maximum bonus of 10% if a member remains in the scheme for 10 years.

Otherwise, the member earns a progressive annual bonus of 1%, 2%, 3%, up to 10%, which is then applied consistently after the 10th year on the accumulated amount at maturity.

Contributions and cash boost to the fund in the last 12 months will not qualify for the bonus.

BIMA SAVINGS

The funds are saved in anticipation of insurance costs such as Motor vehicle, health and buildings insurance covers.

Can be refunded when the member is paying insurance

TN ELIMISHA

The member shall make monthly deposit premiums with a minimum of 500/= per month.

The monthly premiums are calculated based on one's expected terminal benefit.

The minimum saving period is 3 years.

The fund will earn competitive interest prorated for the stated period.

The fund plus all interest will be refunded to the contributor on maturity or to the nominated beneficiary upon demise of the principal member.

For premature withdrawal, the member will forfeit 50% of the interest earned if the saving period is more than half the contractual period. In cases where the saving period is less than half the contractual period, all the interest earned shall be forfeited.

Partial withdrawal is allowed upon maturity and the member can continue to save for the fund if they so desire.

For TN Elimisha Plan specify Period

SECTION H: DECLARATION & CONSENT

1. **By-Laws:** I agree to be bound by the Trans Nation DT Sacco By-laws and applicable Sacco Policies.
2. **Data Privacy:** I hereby give explicit consent to Trans Nation DT Sacco to process my personal data in accordance with the Data Protection Act (2019) for the purposes of account management.

Applicant's Signature: _____ *Date:* _____

SECTION H: FOR OFFICIAL USE ONLY

Branch Recruited: _____

Data Entry Done By: Name: _____ Signature: _____ Date _____

Verified By (Compliance): Name: _____ Signature: _____ Date _____

Approved By (Manager): Name: _____ Signature: _____ Date _____

MANDATORY ATTACHMENTS:

Copy of National ID.

Copy of KRA PIN Certificate.

Passport Size Photos.

Most recent Pay-slip (where applicable)